

Gift of Publicly Traded Securities to the Moose Jaw Health Foundation

Broker/Delivering Institution Information

To: _____
Name of Brokerage/Delivering Institution

Attention: _____
Name of Contact Person at Brokerage/Delivering Institution

Name of Firm: _____ FINS#: _____
(Broker to Complete)

Telephone: (_____) _____ Fax: (_____) _____

Client Account Number: _____

Donor/Client Information

From: Name of client donating securities for charitable receipting purposes (please print):

Full Address: _____ Phone: _____

Instructions from Donor to Broker/Delivering Institution

I hereby give authority to deliver free as a charitable gift the following securities to RBC Dominion Securities (FINS# 90718) to the attention of Kevin Ell for credit to the **Moose Jaw Health Foundation Account # 718-01613-2-0**. Please deliver free of transfer fees:

Full Name of Security: _____ CUSIP# _____
(Broker to complete)

Market Symbol: _____ Number of Shares/Units to transfer: _____
(Broker to Complete)

Gift Designation

- ☐ Area of Greatest Need at the Moose Jaw Union Hospital
- ☐ Specific Fund or Purpose: _____
(please specify)

Authorization of Donor(s)/Client(s)

Signature

_____/_____/_____
Day Month Year

Signature

_____/_____/_____
Day Month Year

Witness to Signatures

_____/_____/_____
Day Month Year

Witness Name (please print)

_____/_____/_____
Day Month Year



Gift of Publicly Traded Securities to The Moose Jaw Health Foundation

Thank you for your interest in donating securities to the Moose Jaw Health Foundation. Each and every gift to the Foundation is deeply appreciated. A gift of publicly-traded securities, such as stocks, bonds, or mutual funds can be made to the Foundation. Transferring securities is very easy to do. Simply follow these directions:

1. Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regard to your wish to make a gift of securities to the Moose Jaw Health Foundation.

2. Your broker should contact and deliver the form to:

Agent:	RBC Dominion Securities Inc.
Account Name:	Moose Jaw Health Foundation Inc.
Account Number:	718-01613-2-0
Contact:	Kevin Ell
Phone:	(306) 777-0043
Toll Free:	(800) 667-8555
Fax:	(306) 691-4280

3. Once the securities have been transferred to the Foundation's brokerage account, RBC Dominion Securities Inc. will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received into our account.

4. We will issue an official receipt to you, for income tax purposes, for the value as determined by RBC Dominion Securities Inc.

5. It is the Foundation's policy that securities, once received by the Foundation or its broker, will be sold in accordance with the Foundation's Gift Acceptance Policy.

Thank you again for making a difference in the lives of patients at the Moose Jaw Union Hospital. If you have any questions or concerns, please do not hesitate to call:

Kelly McElree, Executive Director, Moose Jaw Health Foundation
(306) 694-0255; kmcelree@fhhr.ca

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Charitable #: 11892-9173-RR0001
www.mjhf.org